

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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	)	
W.R. Grace & Co., <u>et al.</u> ,	)	Case No. 01-01139 (JJF)
	)	
Debtors.	)	Jointly Administered
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Objections due: September 19, 2001 at 4:00 p.m.  
Hearing date: To be scheduled, only if objections  
are timely filed and served.

**NOTICE OF APPLICATION**

TO: Office of the United States Trustee; Counsel to the Debtors; Counsel to the Official Committee of Asbestos Personal Injury Claimants; Counsel to the Official Committee of Asbestos Property Damage Claimants; Official Committee of Equity Security Holders; and Counsel to the Debtors-in-Possession Lenders (the "DIP Lenders").

The Official Committee of Unsecured Creditors in the above-captioned matter (the "Committee"), by and through its undersigned counsel, has today filed the attached **First Monthly Application of Duane, Morris & Heckscher, LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2001 Through July 31, 2001** (the "Application"), which seeks the following relief: an Order approving the undersigned counsel's request for compensation for professional services rendered as counsel to the Committee during the Compensation Period (as defined in the Application) in the sum of \$9,490.50 together with reimbursement of disbursements in the amount of \$1,209.90.

You are required to file a response to the attached application on or before September 19, 2001 at 4:00 p.m.

At the same time, you must also serve a copy of the response upon Applicant's attorney:

Michael R. Lastowski, Esquire  
DUANE, MORRIS & HECKSCHER LLP  
1100 North Market Street, Suite 1200  
Wilmington, DE 19801-1246  
Telephone: (302) 657-4900  
Facsimile: (302) 657-4901  
E-mail: mlastowski@duanemorris.com

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

/s/ Michael R. Lastowski

Michael R. Lastowski, Esquire (DE I.D. No. 3892)  
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Dated: August 30, 2001  
Wilmington, Delaware

Co-Counsel to the Official Committee  
of Unsecured Creditors